



Mackenzie

DISTRICT COUNCIL

Date: Tuesday, 19 July 2022

Time: 3.00pm

**Location: Tekapo Community Hall Lounge
Lake Tekapo**

AGENDA

Late Item

Tekapo Community Board Meeting

19 July 2022

Note: This meeting will be digitally recorded by the minute-taker .

Order Of Business

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 1.1 Late Report: Grant Application 3

1 REPORTS

1.1 LATE REPORT: GRANT APPLICATION

Author: **Arlene Goss, Governance Advisor**

Authoriser:

Attachments: **1. Application from Scholarship Trust** [!\[\]\(cbe2492b119e39e02a1dab2af4a4b296_img.jpg\)](#) 

STAFF RECOMMENDATIONS

1. That a grant of \$1,000 be approved/declined in response to the application from the Mackenzie County Scholarship Trust towards a scholarship for a Mackenzie student.

BACKGROUND

The following grant applications have been received by the community board:

- The Mackenzie County Scholarship Trust has requested \$1,000 towards the cost of a scholarship for a Mackenzie student.

Personal phone numbers and email addresses have been redacted to protect the privacy of applicants.



Mackenzie

DISTRICT COUNCIL

Community Board Grant Application Form

A. Details

Name of organisation:	Mackenzie County Scholarship Trust Board
Contact person:	Annette Stanley
Postal address:	41- [REDACTED] Street, Fairlie
Email address:	[REDACTED]
Telephone:	[REDACTED]

B. Which Community Board are you applying to?

1. Twizel Community Board	<input type="checkbox"/> Yes	You can apply for up to \$500 per grant.	Grant to be spent on projects/events in the Twizel Community Board area
2. Tekapo Community Board	<input checked="" type="checkbox"/> Yes	You can apply for up to \$1000 per grant.	Grant to be spent on projects/events in the Tekapo Community Board area
3. Fairlie Community Board	<input type="checkbox"/> Yes	You can apply for up to \$250 per grant.	Grant to be spent on projects/events in the Fairlie Community Board area

C. Organisation Details

1. How many people belong to your organisation?	5
2. What is the legal status of your organisation? E.g. Trust, incorporated society, other.	Charitable Trust
3. How long has your organisation existed?	17-09-1993
4. Is your organisation responsible to, or controlled by, any other organisation or authority?	No


D. Grant Details

1. How much money are you applying for?	\$ 1000.00											
2. What is this money going to be used for? (Briefly explain):												
<p>This money will be used to provide part of a Scholarship to a student from the Mackenzie District for expenses in their first year of tertiary studies.</p> <p>The Mackenzie County Scholarship Trust Board has in the past provided three \$2000 Scholarships for this purpose from the interest generated from investment. As the interest no longer is sufficient to enable this we are seeking grants to assist us to continue to do so.</p>												
1. Are you registered for GST?	<input type="checkbox"/> Yes / <input checked="" type="checkbox"/> No											
If yes, GST Number:	<table border="1"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>											
2. What are the total costs of the project and where is the funding coming from?	Community board (this application)	\$ 1000 -										
	Other funders:	\$ 4000 -										
	Your contribution:	\$ 1000 -										
	Total:	\$ 6000 -										
3. When will this project happen? Interviews for applicants are in November. Scholarships are paid in 2023												
4. Have you applied for other sources of funding? Briefly explain.												
<p>We have advertised in the Fairlie Accessible and Twizel Update and are contacting local businesses for support.</p>												

F. Declaration

I hereby declare that the information supplied above on behalf of my organisation is correct.

I consent to the Mackenzie District Council collecting the personal contact details and information provided in this application for the purpose of considering a grant. I also consent to this completed application form being published on the public agenda of the next community board meeting. This consent is given in accordance with the Privacy Act 1993.

Name:	Annette Stanley		
Position in Organisation / Title:	Trustee		
Signature:		Date:	12-07-22

G. Checklist

1. I have attached a balance sheet or financial statement from my organisation. If no, explain why.	<input checked="" type="checkbox"/> Yes / <input type="checkbox"/> No
2. I have attached any other relevant documents that would assist the community board in making a decision.	<input checked="" type="checkbox"/> Yes / <input type="checkbox"/> No Trust Deed
3. I understand that if my application is approved, I will be asked to supply an invoice for the amount granted and proof of my bank account number.	<input checked="" type="checkbox"/> Yes / <input type="checkbox"/> No
4. I understand that if my application is approved I will be asked to complete a project completion form that accounts for how the money is spent.	<input checked="" type="checkbox"/> Yes / <input type="checkbox"/> No

G. For more information

Arlene Goss
Mackenzie District Council
PO Box 52, Fairlie 7949

Phone 03 685 9010 ext 915
or
Arlene.Goss@mackenzie.govt.nz

MACKENZIE COUNTY SCHOLARSHIP TRUST BOARD

CC44592

Receipts and Payments Account For Year Ended 31st March 2022

<u>Receipts</u>		
Balance at 1/4/2021	MDC	\$86,774.61
	Westpac	<u>\$5,495.77</u>
		\$92,270.38
Sponsorship from Mack Country Real Estate		\$4,000.00
Top Up from MDC		<u>\$1,000.00</u>
		\$97,270.38
Plus interest due July 2 20/07/2021		\$869.22
Plus interest rec'd 31/03/22 -		<u>\$415.57</u>
(10% to Capital A/c - \$128.48)		\$1,284.79
Bank interest received April '21 to March '22		\$1.35

		\$98,556.52
		=====

<u>Payments</u>		
Scholarships	Presented Post April 2021	\$3,000.00
	Paid 1/9/2021	\$3,000.00
	Paid 24/03/22	\$3,000.00
Balance at 31/03/2022		
Westpac		\$2,653.43
MDC - Capital Fund		<u>\$86,903.09</u>
(\$86,774.61 + \$128.48 Capital)		\$89,556.52

		\$98,556.52
		=====

Reviewed and Found
Correct.
J. H. Hurst
15.6.22.